

**PATIENT INFORMATION SHEET**  
**PLEASE PRINT**

FIRST NAME: \_\_\_\_\_ MI : \_\_\_\_\_ LAST NAME: \_\_\_\_\_  
If patient is under 18 years old: parent/guardian/DCS name and phone number: \_\_\_\_\_

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**If we may contact you via mail, phone, text or e-mail, please initial by all applicable information provided indicating your permission.**

Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Initials: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Initials: \_\_\_\_\_  
Work Phone: \_\_\_\_\_ Initials: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_ Initials: \_\_\_\_\_  
Is it OK to text the above cell phone number? Initials: \_\_\_\_\_  
E-Mail Address: \_\_\_\_\_ Initials: \_\_\_\_\_

Birthdate: \_\_\_\_\_ Sex: Male \_\_\_\_\_ Female \_\_\_\_\_  
Social Security Number of Patient: \_\_\_\_\_  
Marital Status : S \_\_\_\_\_ M \_\_\_\_\_ Sep \_\_\_\_\_ D \_\_\_\_\_ W \_\_\_\_\_  
Place of Employment: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone # \_\_\_\_\_  
Next of Kin: \_\_\_\_\_ Phone # \_\_\_\_\_

**Responsible Party ( if other than the Patient)**  
Name: \_\_\_\_\_ Home Phone # \_\_\_\_\_  
Address: \_\_\_\_\_ Work Phone # \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**It is our office policy that a credit or debit card must be kept on file for all missed appointments, unpaid balances and correspondence. By signing below you agree to these terms.**

Name on Card: \_\_\_\_\_  
Card # \_\_\_\_\_  
Exp. Date: \_\_\_\_\_ CVV( 3 digit code) \_\_\_\_\_ Zip Code: \_\_\_\_\_

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**

**Insurance Co. Information:**

**Primary Insurance :** \_\_\_ Yes \_\_\_ No

**Name of Insured:** \_\_\_\_\_

ID # \_\_\_\_\_ Group # \_\_\_\_\_

Employer of Insured: \_\_\_\_\_ Date of Birth of Insured: \_\_\_\_\_

Insurance Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Policy Number: \_\_\_\_\_ Group Number \_\_\_\_\_

Patient Relation to Insured : Self \_\_\_ Spouse \_\_\_ Dependent \_\_\_ Other \_\_\_

**Secondary Insurance :** \_\_\_ Yes \_\_\_ No

**Name of Insured:** \_\_\_\_\_

Employer of Insured: \_\_\_\_\_ Date of Birth of Insured: \_\_\_\_\_

Insurance Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Policy Number: \_\_\_\_\_ Group Number \_\_\_\_\_

Patient Relation to Insured : Self \_\_\_ Spouse \_\_\_ Dependent \_\_\_ Other \_\_\_

**Charges to Patient**

**\$5.00 per page for correspondence**

**\$20.00 Copying of chart**

**\$80.00 for patients who No Show  
or Do Not Give 24 Hour Notice**

**\$25.00 Returned Check Charge**

**\$1000.00 Court Appearance**

**\$3.00 Credit Card Processing Fee**

**Psychiatric Advance Directive**

In the event that I, \_\_\_\_\_ have a psychiatric emergency and am incapable/incompetent to make a decision for myself regarding my psychiatric care, I designate the following person

Name: \_\_\_\_\_ Relationship to self \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## HENDRICK COUNSELING SERVICES

Kim Stroud-Hendrick, L.C.S.W.  
Frieda Whitt, L.P.C  
April C. Bowen, S.L.P.E.  
Suzanne Prince, L.P.C.  
Michele Ramey, MFT-A  
Lauren Kelly, LPC, MHSP, NCC  
Lori L. Ball , APN, PMHCHS, FNP  
P.O. Box 2623/440 Park Ave  
Lebanon, TN 37088

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### CONSENT TO TREAT

I, \_\_\_\_\_ do hereby consent for the staff at Hendrick Counseling Services to provide me services. I understand that all services are voluntary. I affirm that I am a willing participant.

- **Note** : Without your signature in this area, we will not be able to provide services.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### PRIMARY CARE PHYSICIAN

For coordination of care, we ask that you provide us the name of your primary care physician. We will make contact with your physician to inform them of our services that you will be receiving in our office. By providing this information and your signature, this gives us authorization to make contact, as required , regarding your treatment. **If you do not have a Primary Care Physician or you do not want us to make contact,**

**Initial** \_\_\_\_\_ **and Date** \_\_\_\_\_

Physician Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### REFERRAL SOURCE

We would like to thank whomever referred you to our office. By providing the following information and your signature, this gives us authorization to send a "Thank You " letter on behalf of our office. If you do not wish for us to do this, please leave this area blank.

Name of individual referring you: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**AUTHORIZATION FOR RELEASE OF INFORMATION**

I hereby authorize Kim Stroud-Hendrick, L.C.S.W./Frieda Whitt,L.P.C./April C. Bowen, S.L.P.E./Suzanne Prince, L.P.C.,Michele Ramey ,MFT-A, Lauren Kelly,LPC,MHSP, Lori L. Ball, APN,PMHCHS,FNP to furnish information to insurance carriers concerning my illness and treatment and assign to the practitioner all payments for medical services rendered to myself or my dependents.

I understand that I am ultimately responsible for all charges incurred regardless of insurance coverage. I understand that as a courtesy, Hendrick Counseling Services will bill my insurance company. Should payment not be made by the insurance company ninety days from the date of service received I will be financially liable. Failure to make payment indicates my account will be turned over to a collection agency and at such time, I shall then be liable for any fees and/or attorney's fees, incurred through the process of collections.

\_\_\_\_\_  
**DATE**

\_\_\_\_\_  
**RESPONSIBLE PARTY**

**MEDICARE/MEDICAID/CHAMPUS**

I authorize any holder of medical or other information about me to be released to the social security administration and health care financing administration or its intermediaries or carrier any information needed for related Medicare/Medicaid/Champus claim. I permit a copy of this authorization to be used in place of the original, and request payments of medical insurance benefits either to myself or to the party who accepts assignment. Regulations pertaining to Medicare assignment of benefits apply.

\_\_\_\_\_  
**DATE**

\_\_\_\_\_  
**RESPONSIBLE PARTY**

All professional services rendered are charged to the patient. The patient is responsible for all fees regardless of insurance coverage.

**PAYMENT IS EXPECTED AT THE TIME SERVICES ARE RENDERED  
UNLESS OTHER ARRANGMENTS HAVE BEEN MADE PRIOR TO  
APPOINTMENT.**

**CONFIDENTIALY POLICY**

This is to inform you that all services received in this office are confidential. Without your written consent for release of information, your participation in services provided by this office will at no time be released to anyone, confirmed or denied.

**BILL OF RIGHTS**

In our lobby is a copy of a Patient's Bills of Rights. Please take a moment to read and familiarize yourself with this information. For your convenience and at your request, a copy can be provided to you.

**SNOW POLICY**

If the Lebanon City Schools are closed due to weather, our office will be closed as well.

**NOTICE OF PRIVACY PRACTICES**

In our lobby is a copy of Notice of Privacy Practices. Please take a moment to read and familiarize yourself with this information. For your convenience and at your request, a copy can be provided to you.

**CANCELLATION POLICY**

In order to keep down the number of missed or "no show" appointments, the Patient will be billed the full amount for any missed appointment that was not given 24 hour cancellation notice. This will be the patient's responsibility, as insurance will not pay for this charge.

**RESCHEDULING**

Patients with an account balance will not be allowed to schedule future appointments until the balance is paid in full.

**CHILDREN'S APPOINTMENTS**

In an effort to be fair and keep any one child from having to taken out of school on a routine basis, each child will be asked to take an appointment after 3pm and then take an appointment before 2:30pm . Each appointment thereafter will be rotated on this schedule.

**NO SHOW FOR MEDICATION MANAGEMENT**

Patients that do not show for their scheduled medication follow-up appointment will be charged a no show fee. A patient will not be allowed to reschedule with the medication provider until the fee is paid in advance. The patient will be given 15-30 days supply (at the providers discretion) and the patient will have to seek medication management elsewhere.

**I HAVE READ AND UNDERSTAND ALL POLICIES AND THE BILL OF RIGHTS.**

**PATIENT SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_



# Hendrick Counseling Services, Inc.

Office: 615-449-9611 • FAX: 615-453-7051 • 440 Park Avenue • Lebanon, TN 37087  
www.HendrickCounseling.com • counseling4you@bellsouth.net

## NEW PATIENT INTAKE - CHILD/ADOLESCENT

Date of Initial appointment: \_\_\_\_\_ Date of Birth \_\_\_\_\_

Patient's Full Name: \_\_\_\_\_ Age: \_\_\_\_\_

Parent(s) / Guardian(s) Name: \_\_\_\_\_ Relation to child: \_\_\_\_\_

Were you referred by anyone?  Y  N If yes, who? \_\_\_\_\_

How did you hear about our office?

- |   |  |                                       |
|---|--|---------------------------------------|
| <input type="checkbox"/> Primary Care Physician | <input type="checkbox"/> Website           | <input type="checkbox"/> Social Media |
| <input type="checkbox"/> Family                 | <input type="checkbox"/> Google Search     |                                       |
| <input type="checkbox"/> Friend                 | <input type="checkbox"/> Insurance Company |                                       |
| <input type="checkbox"/> Other: _____           |  |                                       |

Reason for your appointment:

Current Symptoms: (Check All That Apply)

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Long Periods of Sadness      | <input type="checkbox"/> Intrusive memories                           | <input type="checkbox"/> Peer difficulties          |
| <input type="checkbox"/> Loss of interest             | <input type="checkbox"/> Racing thoughts                              | <input type="checkbox"/> Mood swings                |
| <input type="checkbox"/> Fatigue                      | <input type="checkbox"/> Physical pain                                | <input type="checkbox"/> Startle easily             |
| <input type="checkbox"/> Change in sleeping or eating | <input type="checkbox"/> Memory challenges                            | <input type="checkbox"/> Hearing voices             |
| <input type="checkbox"/> Nightmares                   | <input type="checkbox"/> Thoughts of suicide                          | <input type="checkbox"/> Spacing out/blacking out   |
| <input type="checkbox"/> Loss of time                 | <input type="checkbox"/> Self-harm behavior                           | <input type="checkbox"/> Anger                      |
| <input type="checkbox"/> Feeling disconnect from body | <input type="checkbox"/> Substance Abuse                              | <input type="checkbox"/> Seeing things others don't |
| <input type="checkbox"/> Difficulty feeling emotions  | <input type="checkbox"/> Feeling disconnect from self, others or body |   |
| <input type="checkbox"/> Difficulty concentrating     | <input type="checkbox"/> Panic Attacks                                | <input type="checkbox"/> Defiant Behavior           |
| <input type="checkbox"/> Physical aggression          | <input type="checkbox"/> Change in Toileting Habits                   | <input type="checkbox"/> Change in Academics        |
| <input type="checkbox"/> Hyperactivity                | <input type="checkbox"/> Destruction of Property                      | <input type="checkbox"/> Developmental Delays       |
| <input type="checkbox"/> Separation Anxiety           | <input type="checkbox"/> Learning Disability                          |   |
| <input type="checkbox"/> Other Symptoms: _____        |   |   |

What does the child (the patient) hope to accomplish?

Student:  Y  N Current grade: \_\_\_\_\_

Highest level of education: \_\_\_\_\_

Current School: \_\_\_\_\_ Phone#: \_\_\_\_\_

Special Education Service | 504 plan | IEP:

Are there any concerns in the school setting?  Y  N

If yes, please describe:

Is the child employed?  Y  N

Employer: \_\_\_\_\_

Length of employment: \_\_\_\_\_

Any work related stressors:  Y  N

If yes, please describe:

Is the child disabled?  Y  N  N/A

If yes, date of disability approval: \_\_\_\_\_

Disability approval based upon:

With whom does the child live:

Name:

Relationship to child:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Does the child participate in any leisure, extracurricular activities or community programs?

Marital status of child's biological parents:  M  S  D  W

If biological parents are divorced, please answer the following:

Year of Divorce: \_\_\_\_\_

Visitation arrangements:

Please check all that applies to your child's biological parents:

Mother:

Involved with child

Deceased

Married # \_\_\_\_\_

Divorced

Employed

Father:

Involved with child

Deceased

Married # \_\_\_\_\_

Divorced

Employed

Is there a parenting plan in place;  Y  N

If yes, please provide us with the documentation.

Has the child ever experienced any type of abuse or neglect?

Age:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Experience:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Has the child ever had any previous mental health care?

Outpatient counseling or psychiatric medication management:

Where: \_\_\_\_\_ When: \_\_\_\_\_ Provider: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Inpatient psychiatric hospitalization:

Where: \_\_\_\_\_ When: \_\_\_\_\_ Reason: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Prior mental health diagnosis? \_\_\_\_\_



Does anyone in the child's biological family have any history of mental health treatment (outpatient, inpatient, or medication management)?

Relationship to child:

\_\_\_\_\_  
\_\_\_\_\_

Type of care:

\_\_\_\_\_  
\_\_\_\_\_

Does the child currently use/abuse or has the child used/abused alcohol or drugs?

Name: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Last use: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Has the child ever received any type of treatment for alcohol or drug misuse/abuse?

Where: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

When: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Does anyone in the child's biological family have any history of alcohol or drug misuse (including treatment)?

Relationship to child:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Type of care:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Has the child ever attempted to take his or her own life or someone else's life?

When: \_\_\_\_\_ Means: \_\_\_\_\_ Stressor: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Does the child currently feel suicidal or homicidal?  Y  N

If yes, do you have a plan?

Does the child have any present or past legal charges?  Y  N

If yes, please explain:

Date: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Charge: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Pediatrician or primary care physician: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Date of Last Visit: \_\_\_\_\_

Current medical conditions:

Current medications:

Medication:	Dose:	Frequency:	Prescriber:
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Is there any additional information that you would like to share that was not asked previously?  
*(Please continue on last page.)*

I hereby certify that the content disclosed within these pages is accurate and complete to the best of my knowledge.

\_\_\_\_\_  
Patient's signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent / Guardian signature

\_\_\_\_\_  
Date

**THIS PAGE FOR PROVIDER USE ONLY**

Initial plan of care: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Frequency: \_\_\_\_\_

Referral made: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Recommendations made: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Diagnosis: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Provider's signature: \_\_\_\_\_

Date: \_\_\_\_\_

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Additional Information/Comments:

Please email this completed form to: [counseling4you@bellsouth.net](mailto:counseling4you@bellsouth.net)